

Main features of regulatory capital instruments and of other TLAC-eligible instruments (Absa Bank Limited)

	Disclosure template for main features of regulatory capital instruments	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18
1	Issuer	Absa Bank Limited	Absa Bank Limited	Absa Bank Limited	Absa Bank Limited	Absa Bank Limited	Absa Bank Limited	Absa Bank Limited	Absa Bank Limited	Absa Bank Limited	Absa Bank Limited	Absa Bank Limited	Absa Bank Limited	Absa Bank Limited	Absa Bank Limited	Absa Bank Limited	Absa Bank Limited	Absa Bank Limited	Absa Bank Limited
2	Unique identifier (e.g. CUSIP, ISIN or Bloomberg identifier for private placement)	ZAE000079810	ZAG000192063	ZAG000200320	ZAG000205162	ZAG000210873	ZAG000217209	ZAG000224189	NA	ZAG000189598	ZAG000198888	ZAG000207531	ZAG000208687	ZAG000209669	ZAG000209594	ZAG000218926	NA	ZAG000223595	ZAG000227786
3	Governing law(s) of the instrument	South Africa	South Africa	South Africa	South Africa	South Africa	South Africa	South Africa	South Africa	South Africa	South Africa	South Africa	South Africa	South Africa	South Africa	South Africa	South Africa	South Africa	South Africa
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Regulatory treatment																		
4	Transitional Basel III rules	Common Equity Tier1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional Basel III rules	Common Equity Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/group /group & solo	Solo	Solo	Solo	Solo	Solo	Solo	Solo	Solo	Solo	Solo	Solo	Solo	Solo	Solo	Solo	Solo	Solo	Solo
7	Instrument type (types to be specified by each jurisdiction)	Ordinary share capital and premium	Additional Tier 1 Callable Notes	Additional Tier 1 Callable Notes	Additional Tier 1 Callable Notes	Additional Tier 1 Callable Notes	Additional Tier 1 Callable Notes	Additional Tier 1 Callable Notes	Additional Tier 1 Callable Notes	Subordinated Callable Notes	Subordinated Callable Notes	Subordinated Callable Notes	Subordinated Callable Notes	Subordinated Callable Notes	Subordinated Callable Notes	Subordinated Callable Notes	Subordinated Callable Notes	Subordinated Callable Note	Subordinated Callable Note
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	R37 184	R1 999	R2 000	R1 511	R 1 579	R3 009	R3,333	USD300	R 1 916	R2 158	R1,000	R2,019	R1,700	R500	R2 500	USD150	R2,403	R2,553
9	Par value of instrument	R304	R1 999	R2 000	R1 511	R 1 579	R3 009	R3,333	USD300	R1 916	R2 158	R1 000	R2 019	R1 700	R500	R2 500	USD150	R 2 403	R2,553
10	Accounting classification	Shareholders' equity	Shareholders' equity	Shareholders' equity	Shareholders' equity	Shareholders' equity	Shareholders' equity	Shareholders' equity	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	1986	15-Nov-22	30-Oct-23	13-May-24	28-Nov-24	9-Jul-25	31-Mar-26	19-May-26	15-Sep-22	25-Aug-23	6-Aug-24	20-Sep-24	11-Oct-24	15-Oct-24	9-Sep-25	8-Dec-25	11-Mar-26	31-Aug-26
12	Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual	Perpetual	Perpetual	Perpetual	Perpetual	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13	Original maturity date	NA	NA	NA	NA	NA	NA	NA	NA	16-Sep-32	26-Aug-33	6-Aug-34	21-Sep-34	27-Sep-34	16-Oct-34	10-Sep-35	8-Jun-36	11-Mar-37	1-Sep-36
14	Issuer call subject to prior supervisory approval	NA	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	NA	16-Nov-27 R1 999	31-Oct-28 R2 000	14-May-29 R1 511	29-Nov-29 R 1 579	9-Jul-31 R3 009	1-Apr-31 R3,333	19-May-33 USD300	16-Sep-27 R1 916	26-Aug-28 R2 158	6-Nov-29 R1 000	21-Sep-29 R2 019	12-Oct-29 R1 700	16-Oct-29 R500	10-Sep-30 R 2 500	8-Jun-31 USD150	11-Mar-32 R 2 403	1-Sep-31 R2,553

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