

Absa Group company collected consensus

28 February 2024

Rm	FY23	YoY	FY24	YoY
Net interest income	66981	11%	71358	7%
Non-interest revenue	38238	5%	40323	5%
Total revenue	105219	9%	111680	6%
Operating expenses	54689	11%	58476	7%
Credit impairment charges	15522	13%	14335	-8%
Profit before tax	32819	4%	36500	11%
Headline earnings	21446	3%	23943	12%
Credit Loss ratio (%)	1.22		1.06	
Cost-to-income ratio (%)	52.0		52.4	
RoE (%)	15.6		16.0	
Diluted normalised headline EPS (R)	25.25	4%	28.07	11%
Dividend per share (R)	13.56	4%	15.22	12%

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