

**BARCLAYS AFRICA GROUP LIMITED**

(Incorporated in the Republic of South Africa)

(Registration number: 1986/003934/06)

ISIN: ZAE000174124

JSE share code: BGA

(Barclays Africa Group, the Group or the Company)

**NO CHANGE STATEMENT AND NOTICE OF ANNUAL GENERAL MEETING****Audited financial statements**

Shareholders are advised that the Company's Integrated Report will be lodged with the JSE Limited and distributed to shareholders today, Friday, 31 March 2017. The Integrated Report will also be available on Barclays Africa Group's website from 31 March 2017. An abridged report has not been published as the information previously published in the Group's audited results on Thursday, 23 February 2017 is unchanged. Ernst & Young Inc. and PricewaterhouseCoopers Inc. audited the Group's results and their unqualified audit reports are available for inspection at the registered office of the Company.

**Notice of the Annual General Meeting**

Notice is hereby given that Barclays Africa Group's Annual General Meeting (AGM) will be held in Room 8.02, Barclays Towers West, 15 Troye Street, Johannesburg on Tuesday, 16 May 2017 at 10:00 to transact the business as stated in the notice of AGM.

In terms of section 59(1) (b) of the Companies Act, 71 of 2008, the record date for the purpose of determining which shareholders are entitled to participate in and vote at the AGM (being the date on which a shareholder must be registered in the Company's securities register in order to participate in and vote at the AGM) is Friday, 5 May 2017. Therefore the last day to trade in Barclays Africa Group shares in order to be in the register is Tuesday, 2 May 2017.

Johannesburg

31 March 2017

**Enquiries:**

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**Independent lead sponsor to Barclays Africa Group:**

J.P. Morgan Equities South Africa Proprietary Limited

**Joint sponsor to Barclays Africa Group:**

Corporate and Investment Bank, a division of Absa Bank Limited