

BARCLAYS AFRICA GROUP LIMITED

(Incorporated in the Republic of South Africa)

(Registration number: 1986/003934/06)

ISIN: ZAE000174124

JSE share code: BGA

(Barclays Africa Group, the Group or the Company)

**NO CHANGE STATEMENT AND NOTICE OF ANNUAL GENERAL MEETING,
INCORPORATING CHANGE OF NAME, AND NOTICE OF AVAILABILITY OF THE
ANNUAL COMPLIANCE REPORT REQUIRED IN TERMS OF THE BROAD BASED
BLACK ECONOMIC EMPOWERMENT ACT****Audited financial statements**

Shareholders are advised that the Company's Integrated Report will be lodged with the JSE Limited and distributed to shareholders today, Thursday, 29 March 2018. The Integrated Report will also be available on Barclays Africa Group's website from 29 March 2018. An abridged financial results report has not been published, as the information previously published in the Group's audited results on Thursday, 1 March 2018 is unchanged. KPMG Inc. and Ernst & Young Inc. audited the Group's results and their unmodified audit reports are available for inspection at the registered office of the Company.

Notice of the Annual General Meeting

Notice is hereby given that Barclays Africa Group's Annual General Meeting (AGM) will be held in Room 8.02, Barclays Towers West, 15 Troye Street, Johannesburg on Tuesday, 15 May 2018 at 10:00 to transact the business as stated in the notice of AGM.

In terms of section 59(1) (b) of the Companies Act, 71 of 2008, the record date for the purpose of determining which shareholders are entitled to participate in and vote at the AGM (being the date on which a shareholder must be registered in the Company's securities register in order to participate in and vote at the AGM) is Friday, 4 May 2018. Therefore the last day to trade in Barclays Africa Group shares in order to be in the register is Tuesday, 1 May 2018.

Change of name

The abovementioned notice of AGM contains a special resolution, requiring an approval by 75% of shareholders, to effect the change of name from “Barclays Africa Group Limited” to “Absa Group Limited”. Shareholders are advised of the following salient dates for the change in name (subject to change):

Finalisation information in respect of name change published on SENS	Tuesday, 22 May 2018
Last day to trade in shares under the old name (“Barclays Africa Group Limited”)	Tuesday, 29 May 2018
Shares trade under the name “Absa Group Limited”, new JSE share code ABG and new ISIN code ZAE000255915 from commencement of trading	Wednesday, 30 May 2018
Record date	Friday, 1 June 2018
Dematerialised shareholders will have their accounts at their Central Securities Depository Participant (CSDP) or broker updated with the name “Absa Group Limited”	Monday, 4 June 2018
New share certificates, reflecting the change of name, issued and posted, by registered post in South Africa, to certificated shareholders who have surrendered their documents of title on or before 12:00 on the record date for the change of name	Monday, 4 June 2018

Barclays Africa Group shares may not be dematerialised or rematerialised between Wednesday, 30 May and Friday, 1 June 2018.

Further Disclosure on Normalised Earnings

With the process of separating from Barclays PLC well under way, including receipt of the R12,6bn settlement contribution in June 2017, Barclays Africa Group has reported both IFRS compliant financial results and a normalised view. The latter adjusts for the consequences of the separation and better reflects the Group’s underlying performance and capital adequacy information.

Further to the disclosure in the annual results announcement released on SENS on 1 March 2018, set out below are additional relevant disclosures required in terms of the JSE Listings Requirements (“LR”).

Non-IFRS measures such as normalised results are considered pro forma financial information as per the LR. The pro forma financial information, as disclosed in the SENS announcement on 1 March 2018, is the responsibility of the Group’s Board of directors and is presented for illustrative purposes only and because of its nature may not fairly present the Company’s financial position, changes in equity, and results in operations or cash flows. An assurance report has been prepared and issued by our joint auditors KPMG Inc. and EY Inc. in respect of the pro forma financial information, which is available for inspection at our registered offices.

Broad Based Black Economic Empowerment Act: Annual Compliance Report

In accordance with paragraph 16.20 (g) and Appendix 1 to Section 11 of the JSE Listings Requirements, notice is hereby given that the Company’s annual compliance report in terms of section 13G(2) of the Broad Based Black Economic Empowerment Act has been published and is available on the Company’s website at:

<https://www.barclaysafrica.com/about-us/who-we-are/broad-based-black-economic-empowerment/>

Johannesburg
29 March 2018

Enquiries:

Nadine Drutman (Group Company Secretary)

Nadine.Drutman@barclaysafrica.com

Tel: 011 350 5347

Independent lead sponsor to Barclays Africa Group:

J.P. Morgan Equities South Africa Proprietary Limited

Joint sponsor to Barclays Africa Group:

Absa Bank Limited – Corporate and Investment Bank